SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

3235-0104

Estimated average burden 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Feinberg Peter	2. Date of Requiring (Month/Da 07/29/20	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Immuneering Corp</u> [IMRX]					
(Last)(First)(Middle)C/O IMMUNEERING CORPORATION,	_		4. Relationship of Reportir Issuer (Check all applicable) X Director Officer (give title below)	ng Person(s) 10% O Other (below)	wner 6 specify ((A Person	Year) int/Group Filing e Line) by One Reporting by More than One	
(City) (State) (Zip)								
	Table I - No	n-Derivat	ive Securities Benef	icially Ov	vned			
1. Title of Security (Instr. 4)	itle of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Owne Form: D (D) or In (I) (Instr	irect Ownership (Instr. 5) direct			
Class A Common Stock			123,753	I	Se	e footnote ⁽¹⁾		
Class A Common Stock			224,246	I	Se	e footnote ⁽²⁾		
(e 1. Title of Derivative Security (Instr. 4)		ulls, warra	e Securities Benefici nts, options, conver	tible sec		5. n Ownership	6. Nature of Indirect Beneficial	
	(Month/Day/		Underlying Derivative Security (Instr. 4)		or Exercis		Ownership (Instr. 5)	
	Date			Amount or Number	Derivative Security	ive or Indirect	-,	
	Exercisable	Expiration Date	Title	of Shares				
Stock Option			Title Class A Common Stock	of	3.01	D		
Stock Option Series A Preferred Stock	Exercisable	Date	Class A Common	of Shares	3.01 (4)	D	See footnote ⁽¹⁾	
-	(3)	Date 12/15/2029	Class A Common Stock Class A Common	of Shares 111,153			See footnote ⁽¹⁾ See footnote ⁽²⁾	
Series A Preferred Stock	Exercisable (3) (4)	Date 12/15/2029 (4)	Class A Common Stock Class A Common Stock Class A Common	of Shares 111,153 102,926	(4)	I		
Series A Preferred Stock Series A Preferred Stock	Exercisable (3) (4) (4)	Date 12/15/2029 (4) (4)	Class A Common Stock Class A Common Stock Class A Common Stock Class A Common	of Shares 111,153 102,926 92,509	(4)	I	See footnote ⁽²⁾	
Series A Preferred Stock Series A Preferred Stock Series A Preferred Stock	Exercisable (3) (4) (4) (4) (4)	Date 12/15/2029 (4) (4) (4) (4)	Class A Common Stock Class A Common Stock Class A Common Stock Class A Common Stock	of Shares 111,153 102,926 92,509 51,462	(4) (4) (4)	I I I I	See footnote ⁽²⁾ See footnote ⁽⁵⁾	

Explanation of Responses:

1. Mr. Feinberg is a General Partner of PF Associates L.P.

2. Mr. Feinberg is a General Partner of PEF LLC.

3. The option vests and becomes exercisable as to 25% of the underlying shares on December 16, 2020 and then in equal monthly installments over the subsequent three years, subject to Mr. Feinberg's continued service to the Issuer's board of directors through each applicable vesting date.

4. Each share of the Issuer's preferred stock is convertible on a one-for-one basis into shares of the Issuer's Class A common stock in certain circumstances and has no expiration date. The preferred stock will automatically convert into Class A common stock immediately prior to the closing of the Issuer's initial public offering.

OMB Number:

hours per response:

5. Mr. Feinberg is a General Partner of S4K Investments LLC.

Exhibit 24.1 - Power of Attorney for Peter Feinberg

/s/ Michael D. Bookman, Attorney-in-Fact for Peter 07/29/2021 **Feinberg** ** Signature of Reporting Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

With respect to holdings of and transactions in securities issued by Immuneering Corporation (the "*Company*"), the undersigned hereby constitutes and appoints the individuals named on <u>Schedule A</u> attached hereto and as may be amended from time to time, or any of them signing singly, with full power of substitution and resubstitution, to act as the undersigned's true and lawful attorney-in-fact to:

- 1. prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the United States Securities and Exchange Commission (the "*SEC*") a Form ID, including amendments thereto, and any other documents necessary or appropriate to obtain and/or regenerate codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) of the Securities Exchange Act of 1934, as amended, or any rule or regulation of the SEC;
- 2. execute for and on behalf of the undersigned, Forms 3, 4, and 5 in accordance with Section 16 of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- 3. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and
- 4. take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorneyin-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorneyfact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution and resubstitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneys-in-fact substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934, as amended.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 20th day of July, 2021.

Signature:	/s/
Print Name:	Pe

/s/ Peter Feinberg Peter Feinberg

<u>Schedule A</u>

Individuals Appointed as Attorney-in-Fact with Full Power of Substitution and Resubstitution

Benjamin J. Zeskind, Ph.D. Biren Amin Michael D. Bookman